

City of Austin Employees' Retirement System Beneficiary Designation Form Survivor Final Annuity Payment

Unless otherwise provided by law, the final annuity check payable by the City of Austin Employees' Retirement System (COAERS) after your death will be distributed as indicated on this form.

This Beneficiary Designation applies only to the survivor's final annuity check payable by COAERS. If the final annuity payment is returned by the bank, then the following beneficiary will receive the final annuity payment.

SECTION A: SURVIVOR INFORMATION

Name (Last, First, Middle Initial)	Social Security Number ***-**-****	Marital Status ☐ Single ☐ Married
Street Address	City, State, Zip Code	
Email	Phone Number	

SECTION B: PRIMARY BENEFICIARY

Pay benefits to the named beneficiary as follows:

Name (Last, First, Middle Initial)	Relationship	Social Security Number
Address (Street, City, State, Zip Code)		Date of Birth
Email	Phone Number	

SECTION C: ALTERNATE BENEFICIARY

If the Primary Beneficiary listed above is deceased, pay benefits to the named beneficiary as follows:

Name (Last, First, Middle Initial)	Relationship	Social Security Number
Address (Street, City, State, Zip Code)		Date of Birth
Email	Phone Number	

SECTION D: Photo ID

Please provide a copy of your Driver's License, Passport or Department of Public Safety Issued ID. If you are married and wish to designate someone other than your current spouse as Primary Beneficiary for the final annuity check, your spouse must also provide their ID and sign in Section E.

SECTION E: SIGNATURES

I have read and understand the instructions for completing this form. I certify that this Beneficiary Designation cancels any previous Beneficiary Designation I have made for the benefits indicated above. **SIGN AND DATE IN THE PRESENCE OF A NOTARY**

Survivor Signature	Notary Public Signature	Date
*Spouse Signature	Notary Public Signature	Date

**If you are married and wish to designate someone other than your current spouse as Primary Beneficiary for the final annuity check, your current spouse must also sign this document.*

(Notary Seal)